

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**ANNOUNCEMENT OF
POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL
MEETING FOR 2018,
THE FIRST A SHAREHOLDERS' CLASS MEETING FOR 2018 AND
THE FIRST H SHAREHOLDERS' CLASS MEETING FOR 2018**

The Board is pleased to announce that the second extraordinary general meeting (the “EGM”) for 2018, the first A Shareholders’ class meeting for 2018 and the first H Shareholders’ class meeting for 2018 were held in Shenzhen on 26 September 2018 and all the resolutions set out below were duly passed.

I. RESOLUTIONS APPROVED AT THE SECOND EGM FOR 2018, THE FIRST A SHAREHOLDERS' CLASS MEETING FOR 2018 AND THE FIRST H SHAREHOLDERS' CLASS MEETING FOR 2018

References are made to the notice of the second EGM for 2018 and the notice of the first H Shareholders’ class meeting for 2018 dated 9 August 2018 (the “**Notice**”), the circular dated 5 September 2018 (the “**Circular**”), and the supplemental notice (the “**Supplemental Notice**”) and the supplemental circular (the “**Supplemental Circular**”) of the second EGM for 2018 dated 7 September 2018 of China International Marine Containers (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Notice, the Supplemental Notice, the Circular and the Supplemental Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the second EGM for 2018, the first A Shareholders’ class meeting for 2018 and the first H Shareholders’ class meeting for 2018 (collectively, the “**Meetings**”) were held in sequence at CIMC R&D Centre, No. 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, the PRC, at 2:30 p.m. on 26 September 2018 by way of a physical meeting.

The Meetings were convened by the Board, and were chaired by Mr. PAN Zhengqi, an independent non-executive Director of the Company. The Company’s independent non-executive Director, Mr. WONG Kwai Huen, Albert, as well as Supervisor, Mr. XIONG Bo, attended the Meetings. Other relevant members of the senior management of the Company were also present.

(I) Poll Results of the Second EGM for 2018

At the second EGM for 2018, the following resolutions were approved by way of poll, and the details of the poll results were as follows:

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
1.	To consider and approve the Resolution Regarding the Proposal in Relation to the Overseas Listing of CIMC Vehicle (Group) Co., Ltd..	Total:	1,730,083,236 99.8968%	1,787,100 0.1032%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,296,743,595 100.0000%	0 0.0000%	0 0.0000%
2.	To consider and approve the Resolution Regarding the Compliance of the Overseas Listing of CIMC Vehicle (Group) Co., Ltd. with the “Circular on Issues in Relation to Regulating Overseas Listing of Subsidiaries of the PRC Listed Companies”.	Total:	1,730,083,236 99.8968%	1,787,100 0.1032%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,296,743,595 100.0000%	0 0.0000%	0 0.0000%
3.	To consider and approve the Resolution Regarding the Undertaking of Maintaining the Independent Listing Status of the Company.	Total:	1,730,083,236 99.8968%	1,787,100 0.1032%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,296,743,595 100.0000%	0 0.0000%	0 0.0000%

ORDINARY RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
4.	To consider and approve the Resolution Regarding the Sustainable Profitability Statement and Prospects of the Company.	Total:	1,730,083,236 99.8968%	1,787,100 0.1032%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,296,743,595 100.0000%	0 0.0000%	0 0.0000%
5.	To consider and approve the Resolution Regarding the Authorisation to the Board and its Authorised Persons to Deal with Matters in Relation to the Spin-off and Listing of CIMC Vehicle (Group) Co., Ltd..	Total:	1,730,083,236 99.8968%	1,787,100 0.1032%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,296,743,595 100.0000%	0 0.0000%	0 0.0000%
6.	To consider and approve the Resolution Regarding the Credit Guarantee Provided by CIMC Enric Holdings Limited and Its Holding Subsidiaries for Their Customers.	Total:	1,723,049,187 99.4907%	8,821,149 0.5093%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,289,709,546 99.4576%	7,034,049 0.5424%	0 0.0000%
7.	To consider and approve the Resolution Regarding the Credit Guarantee Provided by CIMC Modern Logistics Development Co., Ltd. and Its Holding Subsidiaries for Their Customers.	Total:	1,722,990,217 99.4873%	8,880,119 0.5127%	0 0.0000%
		of which:			
		A Shares	433,280,671 99.5757%	1,846,070 0.4243%	0 0.0000%
		H Shares	1,289,709,546 99.4576%	7,034,049 0.5424%	0 0.0000%

SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)				
			For	Against	Abstain	
8.	To consider and approve the Resolution Regarding the Company's Satisfaction of the Conditions for Public Issuance of Corporate Bonds to Qualified Investors.	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%	
		of which:				
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%	
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%	
9.	To consider and approve each of the following items in relation to the Resolution Regarding the Plan of the Company in Respect of Public Issuance of Corporate Bonds to Qualified Investors, details are as follows:					
	9.01 Issuance size;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%	
		of which:				
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%	
			H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
	9.02 Target subscribers and methods of issuance;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%	
		of which:				
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%	
			H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
9.03 Term of the Corporate Bonds;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%		
	of which:					
	A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%		
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%	

SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
9.	9.04 Coupon rate of the Corporate Bonds;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
	9.05 Use of proceeds;	Total:	1,723,059,787 99.4913%	8,772,549 0.5065%	38,000 0.0022%
		of which:			
		A Shares	433,339,641 99.5893%	1,749,100 0.4020%	38,000 0.0087%
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
	9.06 Listing arrangement;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
	9.07 Guarantee arrangement;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%

SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
9.	9.08 Redemption or repurchase clauses;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
	9.09 Validity of the resolution;	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
		H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%
	9.10 Protection measures on repayment.	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
of which:					
A Shares		433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%	
	H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%	
10.	To consider and approve the Resolution Regarding the Proposal of Authorisation to the Board by the Shareholders' Meeting and the Authorisation to the Persons by the Board to Handle All the Matters Related to the Public Issuance of Corporate Bonds to Qualified Investors in Their Discretion.	Total:	1,723,059,787 99.4913%	8,810,549 0.5087%	0 0.0000%
		of which:			
		A Shares	433,339,641 99.5893%	1,787,100 0.4107%	0 0.0000%
	H Shares	1,289,720,146 99.4584%	7,023,449 0.5416%	0 0.0000%	

SPECIAL RESOLUTIONS		Number of votes cast (percentage of total number of votes cast)			
			For	Against	Abstain
11.	To consider and approve the Resolution Regarding Renewal Guarantees for Credit Facilities Granted by Financial Institutions to the Subsidiaries of the Company and Their Projects in 2018.	Total:	1,637,431,614 94.5470%	94,438,722 5.4530%	0 0.0000%
		of which:			
		A Shares	432,634,318 99.4272%	2,492,423 0.5728%	0 0.0000%
		H Shares	1,204,797,296 92.9094%	91,946,299 7.0906%	0 0.0000%
12.	To consider and approve the Resolution Regarding Provision of Assured Entitlement to the H Shareholder(s) only for the Spin-off and Overseas Listing of CIMC Vehicle (Group) Co., Ltd..	Total:	1,729,383,213 99.8564%	2,487,123 0.1436%	0 0.0000%
		of which:			
		A Shares	432,639,618 99.4284%	2,487,123 0.5716%	0 0.0000%
		H Shares	1,296,743,595 100.0000%	0 0.0000%	0 0.0000%

As the above resolutions numbered 1 to 7 were passed by more than one-half majority of the voting Shares held, these resolutions were duly passed as ordinary resolutions. As the above resolutions numbered 8 to 12 were passed by more than two-thirds majority of the voting Shares held, these resolutions were duly passed as special resolutions.

(II) Poll Results of the First A Shareholders' Class Meeting for 2018

At the first A Shareholders' class meeting for 2018, the following resolution was considered and approved by way of poll, and the details of the poll results were as follows:

SPECIAL RESOLUTION		Number of votes cast (percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding Provision of Assured Entitlement to the H Shareholder(s) only for the Spin-off and Overseas Listing of CIMC Vehicle (Group) Co., Ltd.	432,639,618 99.4284%	2,487,123 0.5716%	0 0.0000%

As the above resolution was passed by more than two-thirds majority of the voting Shares held, this resolution was duly passed as a special resolution.

(III) Poll Results of the First H Shareholders' Class Meeting for 2018

At the first H Shareholders' class meeting for 2018, the following resolution was considered and approved by way of poll, and the details of the poll results were as follows:

SPECIAL RESOLUTION		Number of votes cast (percentage of total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve the Resolution Regarding Provision of Assured Entitlement to the H Shareholder(s) only for the Spin-off and Overseas Listing of CIMC Vehicle (Group) Co., Ltd..	564,282,385 100.0000%	0 0.0000%	0 0.0000%

As the above resolution was passed by more than two-thirds majority of the voting Shares held, this resolution was duly passed as a special resolution.

II. ATTENDANCE AT THE MEETINGS

As at the date of the Meetings, the total number of issued Shares of the Company entitling the holders to attend and vote for or against the resolutions at the second EGM for 2018, the first A Shareholders' class meeting for 2018 and the first H Shareholders' class meeting for 2018 was 2,984,959,436 Shares (1,268,382,827 A Shares and 1,716,576,609 H Shares).

1,731,870,336 Shares in total (435,126,741 A Shares and 1,296,743,595 H Shares) were held by 21 Shareholders/proxies (19 Shareholders/proxies for A Shares and 2 Shareholders/proxies for H Shares) who attended the second EGM for 2018, representing 58.0199% of the total number of voting Shares of the Company (of which A Shares representing 14.5773% and H Shares representing 43.4426%).

435,126,741 A Shares in total were held by 19 A Shareholders/proxies who attended the first A Shareholders' class meeting for 2018, representing 34.3056% of the total number of A Shares of the Company with voting rights.

564,282,385 H Shares in total were held by 1 H Shareholder/proxy who attended the first H Shareholders' class meeting for 2018, representing 32.8725% of the total number of H Shares of the Company with voting rights.

No Shareholders are required to abstain from voting on the resolutions considered at the second EGM for 2018 and/or the class meetings for 2018. There were no Shares of the Company entitling the holders to attend but only vote against the resolutions proposed at the second EGM for 2018 and/or the class meetings for 2018.

III. SCRUTINEER

The poll results of the Meetings were subject to scrutiny by Mr. XIONG Bo, a Supervisor of the Company and Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen) and Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company. Computershare Hong Kong Investor Services Limited was appointed as the scrutineer at the second EGM for 2018 and the first H Shareholders' class meeting for 2018 for the purpose of vote-taking.

IV. LAWYER AS WITNESS

Lawyer YUAN Qianzhao and Lawyer HU Yanhua from Beijing Commerce & Finance Law Offices (Shenzhen), the PRC legal adviser of the Company, issued legal opinions in respect of the Meetings which certified that the convening and procedures of the Meetings, the qualification of the attendees and convener, and the procedures and results of voting were lawful, valid and in compliance with the requirements of relevant laws and regulations including the Company Law of the People's Republic of China and the Articles of Association of China International Marine Containers (Group) Co., Ltd..

This announcement is available for review on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 26 September 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Zhengqi, Mr. PAN Chengwei and Mr. WONG Kwai Huen, Albert as independent non-executive directors.